

**SDF SELF ASSESSMENT TEMPLATE FOR SUBMISSION WITH MUNICIPAL SPATIAL DEVELOPMENT FRAMEWORKS  
AS SUBMITTED  
TOGETHER WITH INTEGRATED DEVELOPMENT PLANS TO THE MEC FOR ASSESSMENT:  
MARCH 2015 & JUNE 2015**

<b>Name of the Municipality</b>	Zululand DM
<b>Type of Municipality</b>	District
<b>Date of Assessment</b>	

CRITERIA	YES	Partially	NO	N/A	REQUIRED COMMENTS	RATING 0-5	Document Ref/ Map Number
<b>SECTION 1: SUBMISSION OF THE SDF</b>							
1. Was the SDF submitted as part of the IDP?	Y				Explain where the SDF is located within the IDP and what key sector plans and IDP strategies inform the SDF		
2. Is an abridged version included as a section in the IDP?	Y				Explain where the SDF is located within the IDP and what key sector plans and IDP strategies inform the SDF		
3. Is a detailed SDF attached as an Annexure to the IDP?	Y				Explain where the SDF is located within the IDP and what key sector plans and IDP strategies inform the SDF		
4. Does the SDF submitted include text and the associated Maps?	Y				Explain what key sector plans and IDP strategies inform the SDF and list the associated Maps showing their intent.		
<b>5. Does the SDF clearly indicate a strategic focus?</b>	<b>Y</b>				<b>Explain where the SDF is located within the IDP and what key sector plans and IDP strategies inform the SDF</b>		
6. Does the SDF clearly show how the comments from the			N		Explain how and where issues raised in : a. 2013 MEC letters ; b. Detailed June 2013 and March 2014		

CRITERIA	YES	Partially	NO	N/A	REQUIRED COMMENTS	RATING 0-5	Document Ref/ Map Number
previous assessments have been addressed?					Assessments are addressed in the SDF		

SECTION 2: LEGAL COMPLIANCE							
MINIMUM LEGAL REQUIREMENTS OF AN SDF: QUESTIONS 1-16							
CRITERIA (AS PER MSA & ITS REGULATIONS )	YES	Partially	NO	N/A	REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED	RATING 0-5	Document Ref/ Map Number
1. Does the SDF promote the desired direction and nature of growth	Y						
2. Does the SDF promote conservation of the built and natural environment	Y						
3. Does the SDF contain Scheme Guidelines that promote where particular land use types/ typologies are to be encouraged or discouraged /			N				
4. Does the SDF promote Areas where development intensity is to be increased or decreased?							
5. Does the SDF indicate Urban Edges and Development			N				

Edges and discourage "sprawl?"							
6. Does the SDF indicate where development and infrastructure investment (both public and private) should take place?	Y						
<b>SECTION 2: LEGAL COMPLIANCE</b>							
<b>MINIMUM LEGAL REQUIREMENTS OF AN SDF: QUESTIONS 1-16</b>							
CRITERIA (AS PER MSA & ITS REGULATIONS )	YES	Partially	NO	N/A	REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED	RATING 0-5	
7. Does the SDF entail Strategies, Programs and Projects for the development of land?	Y						
8. Do the SDF provide Guidelines for the development of a specific scheme/ design/ rural schemes?	Y						
9. Does the SDF provide a Capital Investment Framework?			N				
10. Does the SDF provide a strategic environmental assessment (SEA) of the SDF?			N				
11. Does the SDF provide a	Y						

clear indication on how the SDF is aligned with the planning of neighbouring municipalities							
12. Does the SDF provide a clear indication on how the SDF is aligned with National Plans , policies and legislation	Y						
<b>SECTION 2: LEGAL COMPLIANCE</b>							
<b>MINIMUM LEGAL REQUIREMENTS OF AN SDF: QUESTIONS 1-16</b>							
<b>CRITERIA (AS PER MSA &amp; ITS REGULATIONS )</b>	<b>YES</b>	<b>Partially</b>	<b>NO</b>	<b>N/A</b>	<b>REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED</b>	<b>RATING 0-5</b>	<b>Document Ref/ Map Number</b>
13. Does the SDF provide a clear indication on how the SDF is aligned Provincial plans, policies and legislation	Y						
14. Does the SDF provide a clear evidence of public consultation as is required in terms of the MSA chapter four (4)?	Y						

SECTION 2:SDF VISION & SPATIAL RESTRUCTURIG COMPONENTS							
CRITERIA	YES	Partially	NO	N/A	REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED	RATING 0-5	Document Ref/ Map Number
1 Does the SDF clearly encompass a commonly agreed to long term vision (20-30 years)?	Y						
2 Is the SDF vision in keeping with the broader IDP vision?	Y						
3 Are the SDF objectives, strategies, programmes and projects in keeping with the vision & IDP?	Y						
4 Does the SDF set out redress the imbalances of the past?	Y						
5 (a) Does the SDF provide <b>appropriate strategic guidance</b> in respect of the location and nature of development within the municipality? (b) Discuss the extent to which objectives strategies, programs as per (a) is shown in the SDF strategic mapping	Y						
6 Does the SDF align with the SDF reflected in the	Y						

IDPS of the neighbouring municipalities?								
<b>SECTION 2: SDF VISION &amp; SPATIAL RESTRUCTURING COMPONENTS</b>								
CRITERIA		YES	Partially	NO	N/A	REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED	RATING 0-5	Document Ref/ Map Number
7	Is there a sound and up to date economic analysis in the SDF?							
8	(a) Do the objectives strategies, programs and projects address the implications of the economic analysis?  (b) Discuss the extent to which objectives strategies, programs as per (a) is shown in the SDF strategic mapping	Y						
7.	Is there a sound and up to date demographic analysis in the SDF?	Y						
8.	Do the objectives strategies, programs and projects address the implications of the demographic analysis?  (b) (b) Discuss the extent to which objectives strategies, programs as per (a) is shown	Y						

in the SDF strategic mapping							
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					SECTION 3: SDF- BUDGET ALIGNMENT		
CRITERIA	Yes	Partially	NO	N/A	REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED	RATING 0-5	Document Ref/ Map Number
	1. Is there evidence of good alignment between the SDF and the Capital Budget of the Municipality						
2. Is the three year MTEF reflected on the SDF maps?			N				
3. Are the budgets of sector departments reflected spatially on the SDF /CIP Maps?			N				

SECTION 4: ALIGNMENT WITH NATIONAL AND PROVINCIAL SPATIAL POLICY AND GUIDELINES							
CRITERIA	Yes	Partially	NO	N/A	REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED	RATING 0-5	Document Ref/ Map Number
	1. Does the SDF take into account Provincial spatial planning guidelines 1 to 9?	Y					
2. Is the SDF aligned with District Municipal and Local Municipalities in relation to:  a. Cross Border SDF Planning b. The Millennium Development Goals; c. Climate Change Focus areas; d. The 2014 State of the Nation Address; e. The State of the Province Address; f. National Development Plan g. The Provincial Growth and Development Strategy of 2011; and h. Outcomes 9, 13 and 16	Y						



<b>SLUMPA LEGAL COMPLIANCE ASSESSMENT ELEMENTS THAT WILL BE ASSESSED <u>BUT NO RATING WILL BE ACCORDED IN 2015 since the regulations have not been finalised</u></b> (Note that elements 1, 2, 3, 4, 5, 11, 14 & 15 shown in pink are all similar to items in the MSA compliance assessment section)						
<b>SECTION 6 : Spatial Land Use and Management Act, Chapter four , Part E</b>						
<b>CRITERIA</b>	<b>YES</b>	<b>Partially</b>	<b>NO</b>		<b>REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED</b>	<b>Document Ref/ Map Number</b>
Has the Municipality taken the following requirements of SLUMPA, Chapter Four , Part E, into consideration in the development of their Spatial Development Framework :						
1 Is spatial development framework prepared as part of a Municipality’s integrated development plan in accordance with the provisions of the Municipal Systems Act? (20 [2])	Y					
2 Does the SDF give effect to the development principles and applicable norms and standards set out in <b>Chapter 2(7) of SLUMPA, which include;</b> <ul style="list-style-type: none"> <li>• 7 (a) (i)-(vi) The principle of spatial justice</li> <li>• 7 (b) (i)-(vii) The principle of spatial sustainability</li> <li>• 7 (c) (i)-(iii) principle of efficiency,</li> <li>• 7 (d) the principle of spatial resilience,</li> <li>• 7 (e) (i)-(v) the principle of good administration</li> </ul>	Y					
3 Included a written and spatial representation of a five-year spatial development plan for the spatial form of the municipality?(SPLUMA 4:21(b))	Y					
4 Include a longer term spatial development vision statement for the municipal area which indicates a desired spatial	Y					

5	growth and development SPLUMA 4:21(b))pattern for the next 10 to 20 years? (SPLUMA 4:21(c))						
<b>SLUMPA LEAGAL COMPLIANCE ASSESSMNT ELEMENTS THAT WILL BE ASSESSED BUT NO RATING WILL BE ACCORDED</b> (Note that elements 1, 2, 3, 4, 5, 11, 14 & 15 are all similar to items in the MSA compliance assessment section)							
<b>SECTION 6 : Spatial Land Use and Management Act, Chapter four , Part E</b>							
CRITERIA		YES	Partially	NO	N/A	REQUIRED COMMENTS ON EXTENT TO WHICH QUESTION IS ANSWERED	Document Ref/ Map Number
5	Identified current and future significant structuring and restructuring elements of the spatial form of the municipality, including development corridors, activity spines and economic nodes where public and private investment will be prioritised and facilitated?(SPLUMA 4:21(d))	Y					
6	Include population growth estimates for the next five years?(SPLUMA 4:21(e))			N			
7	Include estimates of the demand for housing units across different socioeconomic categories and the planned location and density of future housing developments?(SPLUMA 4:21(f))	Y					
8	Include estimates of economic activity and employment trends and locations in the municipal area for the next five years?(SPLUMA 4:21(g))	Y					
9	Identify, quantify and provide location requirements of engineering infrastructure and services provision for existing and future development needs for the next five years?(SPLUMA 4:21(h))						
10	Identify the designated areas where a national or provincial inclusionary housing policy may be applicable; (SPLUMA						

4:21(i))						
11 Include a strategic assessment of the environmental pressures and opportunities within the municipal area, including the spatial location of environmental sensitivities, high potential agricultural land and coastal access strips, where applicable?(SPLUMA 4:21(j))	Y					
12 Identify the designation of areas in which— a. more detailed local plans must be developed; and b. shortened land use development procedures may be applicable and land use schemes may be so amended?(SPLUMA 4:21(l))			N			
14 Provide the spatial expression of the coordination, alignment and integration of sectorial policies of all municipal departments; ?(SPLUMA 4:21(m))						
15 Determine a capital expenditure framework for the municipality's development programmes, depicted spatially; ?(SPLUMA 4:21(n))		Y				
16 Determine the purpose, desired impact and structure of the Scheme to apply in that municipal area?(SPLUMA 4:21(o))			N			
17 Include an implementation plan comprising of: a. sectorial requirements, including budgets and resources for implementation; b. necessary amendments to scheme/schemes; c. specification of institutional arrangements necessary for implementation; d. specification of implementation targets, including dates and monitoring indicators; and e. specification, where necessary, of any arrangements for partnerships in the implementation process?(SPLUMA 4:21(p))			N			

